

ACQUISITION OPPORTUNITY

July 2020

BUSINESS & ASSETS FOR SALE – PROJECT GLOW

Pending the Appointment of Joint Liquidators

Opportunity

- An opportunity to acquire the intellectual property & know how of a market changing photo luminescence (PL) technology
- Only known company globally that can manufacture precision moulded, PL polymer components. in a full range of bright daytime and glow colours
- Product is non-toxic, non-radioactive, safe for use by children and meets international safety standards.
- Adds value to function and/or form of existing client products that are already selling well across established global markets; thereby increases the reach and commercial life of both product and market.
- Market disrupting product
- Wide range of applications



Pre Covid-19 Financial Projections – Assuming Appropriate Funding

| | Turnover £ | EBITDA |
|-----------------------|------------|-----------|
| Year Ending July 2021 | 688,000 | (763,000) |
| Year Ending July 2022 | 3,226,000 | (182,000) |
| Year Ending July 2023 | 11,451,000 | 2,633,000 |
| Year Ending July 2024 | 28,807,000 | 9,388,000 |

For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA) and enquiries should be directed in the first instance (quoting Project Glow) to:

Surveyor: Kevin McAndrew

Email: kevin.mcandrew@eddisons.com

Unconditional offers accompanied with proof of funding are invited by midday Friday 31st July 2020 with completion envisaged shortly thereafter

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Partners and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

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