

ACQUISITION OPPORTUNITY

Project Grog — Pending the appointment of Joint Administrators

An Opportunity to Acquire the Business and Assets of an Award-winning Boutique Distillery

OPPORTUNITY

- Modern 500Ltr pot still facility
- Large stock of in cask rum
- Trades from character leasehold premises
- Strong brand with good online and social media presence
- This will be a sale out of administration

KEY HIGHLIGHTS

- Sales predominantly direct to consumer via various channels.
- Trade sales including supplying local branches of a premium national supermarket chain
- Negotiations for export contracts at an advanced stage
- Award winning brand
- This is an ideal opportunity for parties to potentially increase turnover & market presence

EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Indicative offers accompanied with proof of funding are required by 5pm on Wednesday 21st August 2024.
- Selective management presentation/discussions on Thursday 22nd August 2024.
- Best and final offers by midday on Friday 23rd August 2024.
- Completion as soon as possible thereafter

FINANCIAL HISTORY

| | Year end 28 Feb 2024 | Year end 28 Feb 2023 | Year end 28 Feb 2022 |
|-----------------------|-------------------------|-------------------------|-------------------------|
| | £,000 | £,000 | £,000 |
| Turnover | 319 | 392 | 407 |
| Gross Profit/ Loss | 287 | 381 | 380 |
| Net Profit /Loss | (116) | 13 | 4 |

FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Kevin McAndrew

E. kevin.mcandrew@eddisons.com

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.