

ACQUISITION OPPORTUNITY

Project Chocolate — Pending the appointment of Joint Administrators

An Opportunity to Acquire the Business and Assets of a Manufacturer and Distributor of Free From and Vegan Chocolate Products

OPPORTUNITY

- Supplier of a range of Vegan and Free From chocolate products
- Products sold on own website and on Amazon
- All products registered as vegan by The Vegan Society
- This will be a sale out of administration

KEY HIGHLIGHTS

- Wide range of products
- 'A' grade certified BRC manufacturing facility
- Recyclable packaging

EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Best and final offers accompanied with proof of funding are required by 5pm on Wednesday 31st July 2024.
- Completion as soon as possible thereafter

FINANCIAL HISTORY

	Year end 31 Dec 2023	Year end 31 Dec 2022	Year end 31 Dec 2021	Year end 31 Dec 2020
	£,000	£,000	£,000	£,000
Turnover	307	369	524	378
Gross Profit/Loss	66	142	196	222
Net Profit/Loss	(169)	(41)	(46)	16

FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Kevin McAndrew

E: Kevin.McAndrew@Eddisons.com

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.