

## ACQUISITION OPPORTUNITY

## Project Marine — Pending the appointment of Joint Administrators

## An Opportunity to Acquire the Business and Assets of a Modern Boat Manufacturer

## OPPORTUNITY

- Modern small boat manufacturing facility
- Located near the South coast
- This will be a sale out of administration
- **Please note that the sale does not include the trading style or design rights utilised by the company, all IPR being held by a third party**

## KEY HIGHLIGHTS

- This is an ideal opportunity for parties to expand and improve their production and manufacturing capabilities

## EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Best and final offers by Midday on Friday 19 July 2024.
- Completion as soon as possible thereafter

## FINANCIAL HISTORY

	Year end 30 Sept 2022	Year end 30 Sept 2021	Year end 30 Sept 2020
	£,000	£,000	£,000
Turnover	5,270	4,152	2,917
Gross Profit/ Loss	398	517	189
Net Profit /Loss	(799)	(378)	(358)

## FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

**Kevin McAndrew**  
E. kevin.mcandrew@eddisons.com

## Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.